

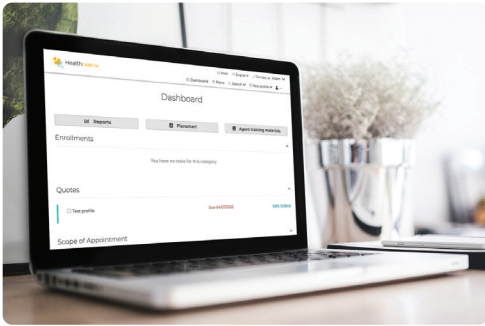


For health plans and larger FMOs/agencies

# Transform digitally and keep your customers for life.



For small to mid-sized FMOs/agencies



**The only platform an agent needs for Medicare Shopping, Quoting, Enrollment and Retention.**

MA, MAPD, MedSupp, PDP, \*Ancillary, Value-Based Care

## Features Highlights - ONE place to access carrier inventory and manage your customers

- **Agent Call Recording** - Stay compliant during shopping, SOA, enrollment. Access recordings any time.
- **Agent Dashboard** with Reports & Training Materials - manage the day-to-day
- **All Plans View** - filter by plans licensed to sell, SNP plans
- **Alternatives for Off-Formulary Drugs** - find covered alternatives by medical condition
- **Build a Medicine Cabinet** - upload prescriptions automatically and error free
- **Digital, Retail, Mail Order and Multiple Pharmacies** - search via visual maps, easy toggle to compare pricing
- **Health Cost Personalization** based on utilization of services - see in-network plan costs
- **Health Risk Assessments** - at time of and post enrollment
- **\*Medicare & Medicaid Eligibility Checks** - confirm eligibility in real-time when shopping starts
- **Multi-year Plan View** - easy toggle between most recent plan year and next plan year
- **Provider Search** - search via map, filter by general practice, specialists and value-based care providers
- **Quick Quote** - select 3 plans, beneficiary can update profile via quote, get credit for sales quoted
- **Scope of Appointment** - Voice and Electronic - complete, add, upload and store safely online
- **\*Shopping Link (Personalized URL)** - same URL every year, commissions tied to every enrollment
- **Therapeutic Drug Alternatives** - available during shopping, find brand-to-brand options - not just generics
- **Total Cost Estimate** - costs broken out by health, drug, drug phase, pharmacy, month and more
- **Using Preferences** - include health, providers, prescriptions, and more, for a personalized experience
- **Value-Based Care** - post-enrollment engagement
- **Voice Signature for SOA and Enrollment** - Note: text and email to enroll available as well

\*PlanCompare ONE ONLY feature

\*\*Personalized Videos and Plansmart Analytics are available on some health plan and FMO/agency platforms

**Plus!** With ConnectureDRX, agents get access to the most extensive carrier inventory, the largest health plan-FMO/agency-agent distribution network, and the most accurate drug pricing in the industry.